

Subscription Offer

Capital increase April 30, 2020 by a maximum of CHF 27,100,000 / 1,000,000 bearer shares

Issuer	InnoMedica Holding AG
Capital increase	Increase by a maximum of 1,000,000 shares nominal CHF 0.10 from 13,345,760 shares nominal CHF 1,334,576 to a maximum of 14,345,760 shares nominal CHF 1,434,576
Issue price	CHF 27.10 per share
Denomination	Minimum 500 shares
Subscription right	Preferential subscription rights of the existing shareholders (no trading of subscription rights planned)
Subscription deadline	Until Thursday April 30, 2020 by postal mail to InnoMedica Holding AG, Dr. Jonas Zeller, CFO, Gesellschaftsstrasse 16, 3001 Bern (copy by e-mail: andrea.zurkirchen@innomedica.ch)
Allocation	According to subscription rights, the allocation of subscription rights not exercised will be effected by the Board of InnoMedica.
Deposit	Until Thursday April 30, 2020 on the escrow account belonging to InnoMedica Holding AG (IBAN: CH03 0023 5235 2621 75D7 L) at UBS Switzerland AG
Tradeability	Freely tradable bearer shares, OTC (SIX SIS ISIN: CH0498286258)
Securitization	Confirmation of receipt of payment by InnoMedica, delivery of the shares after their inception to the share account of the buyer.
Jurisdiction	Seat of InnoMedica Holding AG: Zug, Switzerland.
Dividend	The shares are entitled to dividends from fiscal year 2020.
Prospectus	For this offer a prospectus according to Art. 652a et seq of the Swiss Code of Obligations (OR) and the Federal Act on Financial Services (FIDLEG) is issued.
Risks	Persons interested in the offer receive the Prospectus, the Business Documentation 2020 as well as the Annual Report 2019. The undersigned are aware that they acquire the shares as participation with rights to a dividend and cannot derive any rights from the submitted information to the subsequent performance (of the shares or the company).
Principal point of payment	UBS Switzerland AG, PWJ8-NT4, Postfach, 3001 Bern, phone: +41 (0)31 336 47 70, e-mail: norbert.mullis@ubs.com
Contact	Ms. Andrea Zurkirchen, phone: +41 (0)44 383 88 22, e-mail: andrea.zurkirchen@innomedica.ch
Date	April 8, 2020

Share Subscription Form

Authorized Capital Increase

Capital increase from CHF 1,334,576 to a maximum of CHF 1,434,576.

The undersigned

Name First name

Address Postcode / City

Phone E-mail

Custody account for the share transfer

Bank Custody Account No.

Bank account for eventual backpayment

Bank IBAN

with regard to the decision of the General Assembly 2012 to create authorized capital of CHF 400,000, the decision of the General Assembly 2014 to extend the authorized capital for another two years, the General Assembly 2016 to extend and increase the authorized capital for another two years, the General Assembly 2017 to extend and increase the authorized share capital for additional two years, the General Assembly 2019 to create authorized capital of CHF 140,000, the decision by the Board of Directors on March 26, 2020 to issue a maximum of 1,000,000 bearer shares with a nominal value of CHF 0.10 for an issue price of CHF 27.10 per share and the issue prospectus of InnoMedica Holding AG shares dated April 2020

subscribes hereby shares for an issue price of CHF 27.10 per share (nominal value of CHF 0.10).

The total amount paid in therefore is CHF (shares subscribed multiplied by CHF 27.10).

The subscription is valid if the signed form is transmitted until Thursday **April 30, 2020** by postal mail to the mailing address of InnoMedica and the corresponding amount for the subscribed shares is deposited until the same date in the escrow account of InnoMedica (see below for details). Subscription by e-mail do not replace the mandatory postal submission. The new shares are allocated in priority to the current shareholders corresponding to their part of shares and additionally by decision of the Board. Current shareholders who want to claim their part of shares or purchase a supplemental part of shares please join an attest of your bank confirming the deposit of your shares blocked until April 30, 2020.

Date Signature

Mailing Address For Subscription Form

InnoMedica Holding AG
Dr. Jonas Zeller, CFO
Gesellschaftsstrasse 16
Postfach 2553
3001 Bern

Escrow Account

UBS Switzerland AG, Postfach, 3000 Bern
Ltd. a/InnoMedica Holding AG, Kapitalerhöhung
IBAN: CH03 0023 5235 2621 75D7 L

Copy via e-mail to:
andrea.zurkirchen@innomedica.ch

INNOMEDICA HOLDING AG

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